

Profile

Growth Capital Partners, L.P. is a leading investment banking firm dedicated to providing financial advisory services to private and public middle-market companies and private equity groups.

- Founded in 1992
- Employs 30 Professionals in Four Offices: Houston, Dallas, Austin, and Greenwich
- Former Wall Street Bankers
- Relationship-Banking Approach

Business Services Sector Industry Focus

- **Consumer/Retail**
- **Healthcare**
- **Manufacturing/Distribution**
- **Technology/Software**
- **Energy/Oilfield**

Why Choose GCP?

- **Senior Level Attention**
- **Execution Expertise**
- **Superior Service and Commitment**
- **Marketplace Credibility**
- **Strong Financial Sponsor Relationships**
- **Results**

Services

- M&A Advisory** Principals have completed over \$21 billion in M&A transactions with most in the \$20 million to \$300 million range.
- Capital Raising** Successfully placed over \$1 billion of equity, equity-related and debt capital.
- Recapitalizations** Providing liquidity to shareholders through a partial sale, while maintaining meaningful equity ownership.
- Restructuring/Workouts** Assisting distressed companies (financially and operationally) that have strong core businesses but continue to underperform.

GCP Business Services Team

John E. Grimes
214-220-7262
jgrimes@growth-capital.com

David W. Sargent
281-272-4401
sarge@growth-capital.com

Jason N. Wilcox
214-303-1177
jwilcox@growth-capital.com



ADPLEX
Retail En Retailment®

has obtained a
\$9,000,000
Revolving Credit Facility

Revenue Curve

AdPlex serves consumer-related companies that represent everything from high-end fashion to grocery. AdPlex offers an array of services including enterprise-wide retail application software, rich media asset management, automatic online ad production utilities as well as database driven technologies that allow advertisers to apply a more effective methodology to versioning promotional material.

BridgePoint
Technical Manufacturing

has privately issued
\$9,000,000
in Preferred Stock to

EOS

Bridgepoint provides a variety of outsourced services to the semiconductor industry, including semiconductor testing, hi-end failure analysis, quick-turn packaging and board assembly.

BridgePoint
Technical Manufacturing

formed by management and
Growth Capital Partners
has acquired the manufacturing assets
and legacy products business of
ROSS TECHNOLOGY, INC.

Bridgepoint provides a variety of outsourced services to the semiconductor industry, including semiconductor testing, hi-end failure analysis, quick-turn packaging and board assembly.

BridgePoint
Technical Manufacturing

has privately issued
Preferred Stock to
a group of investors
including
 GROWTH CAPITAL PARTNERS

Bridgepoint provides a variety of outsourced services to the semiconductor industry, including semiconductor testing, hi-end failure analysis, quick-turn packaging and board assembly.

BridgePoint
Technical Manufacturing

has privately issued
Subordinated Debt with Warrants to
and obtained a Revolving Credit Facility
and Senior Term Loan from
 Silicon Valley Bank

Bridgepoint provides a variety of outsourced services to the semiconductor industry, including semiconductor testing, hi-end failure analysis, quick-turn packaging and board assembly.

Compass Bank
has sold
Albrecht & Associates, Inc.
to
MORGAN KEEGAN
Morgan Keegan, Inc.,
a division of Regions Financial Corporation

Albrecht & Associates, Inc. ("Albrecht" or the "Company") provides specialized divestment and advisory services to the upstream oil and gas industry, operating from the Company's headquarters in Houston and a satellite office in Denver. The Company was founded in 1987 and has represented sellers in asset sale transactions ranging from \$2 million to over \$500 million in size. Albrecht was a wholly-owned subsidiary of Compass Bank since late 1998.

FSV
has privately issued
\$10,000,000
of Series A
Convertible Preferred Stock
to
BERKLEY CAPITAL INVESTORS, L.P.

FSV Payment Systems, Ltd. ("FSV" or the "Company") is a leading provider of stored-value solutions, including payroll cards, healthcare cards, gift cards, incentive cards and check cashing cards. The Company is headquartered in Houston, TX.

GDS Engineers
has been acquired
by
 SNC-LAVALIN
a Toronto Stock Exchange listed company

GDS Engineers, Inc. is a leading full-service engineering firm serving the refining, chemical and petrochemical industries.

SNC-Lavalin is one of the world's leading groups of engineering and construction companies, a key player in facilities and operations management, and in the ownership, operation and maintenance of infrastructure.

Petroleum Place
has made an
equity investment in
 The Oil & Gas Asset CLEARINGHOUSE

The Oil & Gas Asset Clearinghouse markets a comprehensive line of oil & gas property acquisitions and divestiture services enabled through Internet technology.

rms
RENNHACK MARKETING SERVICES
has executed a
majority recapitalization
transaction with
 BRAZOS

Rennhack Marketing Services is a leading business services company focused on providing national premium and incentive marketing services to the domestic financial institution industry.

rms
RENNHACK MARKETING SERVICES
has been acquired
by
 ELIC

Terms of the sale were undisclosed.

Rennhack Marketing Services is a leading business services company focused on providing national premium and incentive marketing services to the domestic financial institution industry.

symtx
Austin, Texas
has obtained a
\$5,000,000
Revolving Credit Facility from
 Comerica

Symtx is a leading provider of custom test equipment for the telecommunications, wireless, RF/microwave and fiber optic industries. Symtx specializes in the design and development of turnkey test systems and software in the final-test of leading-edge electronic devices following production.

symtx
Austin, Texas
has privately issued
\$8,000,000
in Preferred Stock to
 EOS

Symtx is a leading provider of custom test equipment for the telecommunications, wireless, RF/microwave and fiber optic industries. Symtx specializes in the design and development of turnkey test systems and software in the final-test of leading-edge electronic devices following production.

U. S. LEGAL Support, Inc.
has obtained a
\$9,000,000
Revolving Credit Facility from
 Comerica
and **\$6,000,000**
of Subordinated Debt with Warrants from
 Harbert Management Corporation and
MORGAN KEEGAN

U.S. Legal Support, Inc., Houston, Texas, is one of the largest providers of litigation support services in the United States. The company offers court reporting, certified record retrieval, temporary attorney staffing, permanent attorney placement and related services to law firms and corporations.

WYNDHAM JADE
a portfolio company of
The Lafayette Investment Parallel Fund, L.P.
has been acquired by
An Investor Group led by the Executive Management of the Company

Founded in 1983, Wyndham Jade is recognized as a premier provider of travel and event services to associations, trade groups, Fortune 1000 corporations and middle market companies. Wyndham Jade's services include incentives, meetings, business travel fulfillment, and convention housing and registration services.

XSERV
has privately issued
\$5,000,000
in Preferred Stock and
\$20,000,000
of Subordinated Debt with Warrants to
 ANCO INDUSTRIES

XServ, Inc. is the second largest U.S. provider of industrial scaffolding rentals and labor services to the petrochemical, power and pulp and paper industries. The private placement enabled XServ to complete the acquisition of Anco Industries and retire some existing subordinate debt.

Growth Capital Partners, L.P. acted as exclusive financial advisor in each of the above transactions.